**INTEREST RATES MARKET NOTICE**

**Date: 14 February 2018**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK44B; NBK45B; NBK46B; NBK47B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 15 February 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK44B

**Nominal Issued** R 857,000,000.00

**Issue Price** 100%

**Coupon** 8.333% (3 Month JIBAR as at 12 February 2018 of 7.133% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2021

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 15 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 15 February 2018

**First Interest Payment Date** 15 May 2018

**ISIN No.** ZAG000149626

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK44B%20Pricing%20Supplement%2020180215.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK44B%20Pricing%20Supplement%2020180215.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK45B

**Nominal Issued** R 372,000,000.00

**Issue Price** 100%

**Coupon** 8.583% (3 Month JIBAR as at 12 February 2018 of 7.133% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2023

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 15 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 15 February 2018

**First Interest Payment Date** 15 May 2018

**ISIN No.** ZAG000149634

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK45B%20Pricing%20Supplement%2020180215.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK45B%20Pricing%20Supplement%2020180215.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK46B

**Nominal Issued** R 398,000,000.00

**Issue Price** 100%

**Coupon** 8.783% (3 Month JIBAR as at 12 February 2018 of 7.133% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 August 2025

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 15 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 15 February 2018

**First Interest Payment Date** 15 May 2018

**ISIN No.** ZAG000149642

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK46B%20Pricing%20Supplement%2020180215.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK46B%20Pricing%20Supplement%2020180215.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK47B

**Nominal Issued** R 776,000,000.00

**Issue Price** 100%

**Coupon** 9.033% (3 Month JIBAR as at 12 February 2018 of 7.133% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2028

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 15 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 15 February 2018

**First Interest Payment Date** 15 May 2018

**ISIN No.** ZAG000149659

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK47B%20Pricing%20Supplement%2020180215.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK47B%20Pricing%20Supplement%2020180215.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 5207000